RDP Budget Analysis
TG Smart & Competitive Rural Areas

Elena Maccioni, ENRD CP

Brussels, 18/11/15

Smart Agriculture

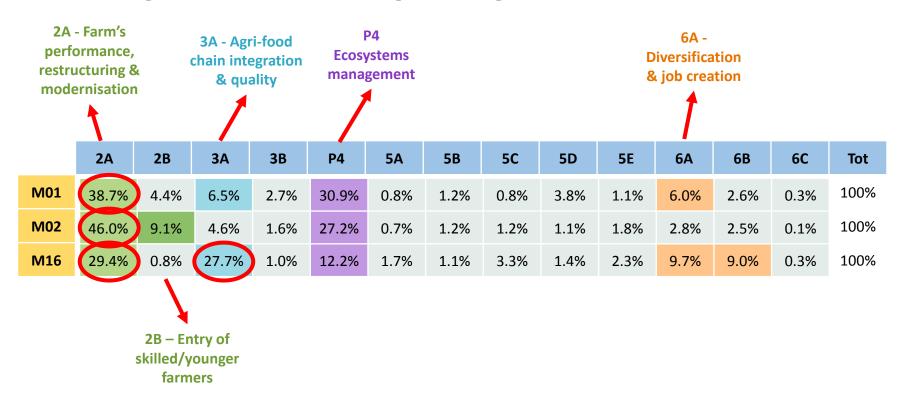## Knowledge transfer & Innovation

Measure 1: Knowledge transfer & information actions	• Vocational training • Skills acquisition • Information actions
Measure 2: Advisory services	• Benefiting from the use of advisory services • Setting up of farm management, farm relief and farm/forestry advisory services • Training of advisors
Measure 16: Cooperation	• Operational Groups • New products • Diversification of farming activities towards activities social utility, • Cooperation among small operators • Non-CLLD strategies, • Horizontal and vertical cooperation among supply chain actors for the establishment and development of short supply chains and local markets

FA 2A Farm's performance, restructuring & modernisation

Economic performance… restructuring and modernization…
…notably with a view to increasing ***market participation*** *and* ***orientation*** *as well as* ***agricultural diversification***

Knowledge transfer & innovation

Crosscutting character of P1-Fostering knowledge transfer and Innovation

2A - Farm's performance, restructuring & modernisation

3A - Agri-food chain integration & quality

P4 Ecosystems management

6A - Diversification & job creation

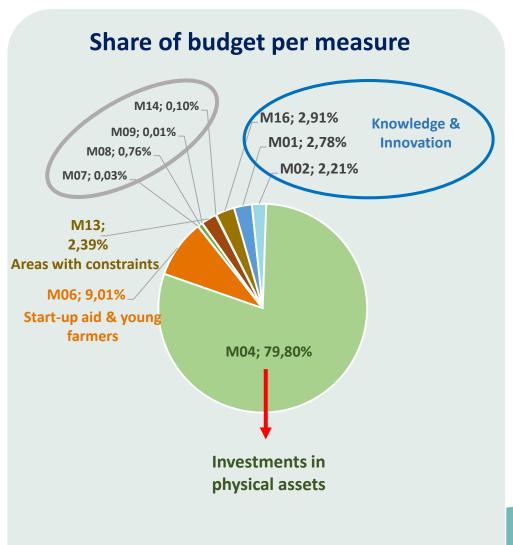|	2A	2B	3A	3B	P4	5A	5B	5C	5D	5E	6A	6B	6C	Tot
M01	38.7%	4.4%	6.5%	2.7%	30.9%	0.8%	1.2%	0.8%	3.8%	1.1%	6.0%	2.6%	0.3%	100%
M02	46.0%	9.1%	4.6%	1.6%	27.2%	0.7%	1.2%	1.2%	1.1%	1.8%	2.8%	2.5%	0.1%	100%
M16	29.4%	0.8%	27.7%	1.0%	12.2%	1.7%	1.1%	3.3%	1.4%	2.3%	9.7%	9.0%	0.3%	100%

2B – Entry of skilled/younger farmers

- Obligatory commitment: translated in real strategies?
- RDPs tools for Knowledge transfer and innovation: focus on improving competitiveness

European Network for
Rural Development

Measures strategy

Majority of RDPs:

M01, M02, M16, M04

Knowledge & Innovation

Investments in physical assets

Share of budget per measure

M14; 0,10%
M09; 0,01%
M08; 0,76%
M07; 0,03%

M16; 2,91%
M01; 2,78%
M02; 2,21%
Knowledge & Innovation

M13; 2,39%
Areas with constraints

M06; 9,01%
Start-up aid & young farmers

M04; 79,80%

Investments in physical assets

FA 2A - Farm's performance, restructuring & modernisation

FR – Mayotte

53% of RDP budget to FA 2A

M04 Broad scope:
- *Development & modernization*
- *Infrastructure, processing equipment, marketing*
- *Young farmers*
- *Sustainable access of farms to farmland, energy & water*
- *Even… Limiting losses due to theft and predation by wildlife*

UK - Northern Ireland

39% of RDP budget to FA 2A

M04 Investments improving:
- Farm resource and production efficiency *(technology!!!)*
- Resilience to adverse weather events and mitigate climate change
- Animal and Plant Health and Health and Safety on farms

Innovation Technology Evaluation and Demonstration Scheme:
Combination of M01-Knowledge transfer, M16-EIP and M04-Investment for the demonstration of innovative techniques and technologies across different FAs

Focus of FA 2A & Measure 4?

…taking over the general ability of farm businesses to invest?

Combination with other Measures?

Smart supply chains

FA 3A Agri-food chain integration & quality

Improving competitiveness
Better integrating primary producers into the agri-food chain, quality schemes, promotion in local markets & short supply circuits, producer groups…

FA 2B Entry of skilled/younger farmers

Entry of skilled farmers into the agricultural sector… generational renewal
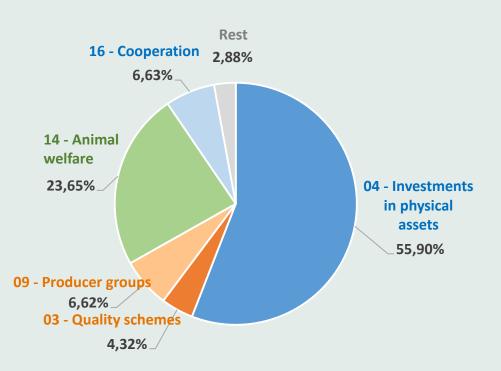
FA 6A Diversification & job creation

Facilitating diversification, creation and development of small enterprises, as well as job creation

FA 3A - Agri-food chain integration & quality

Share of budget per measure

Pie chart values:
- **04 - Investments in physical assets**: 55,90%
- **14 - Animal welfare**: 23,65%
- **16 - Cooperation**: 6,63%
- **09 - Producer groups**: 6,62%
- **03 - Quality schemes**: 4,32%
- **Rest**: 2,88%

a. Most of the RDPs uses a wide range of Measures

b. Strategy based on mainly two Measures: M04 and M16 active for 55 out of 76 RDPs activating FA 3A.

c. Large budget allocated to M14 but used only 22 RDPs.

Countries not activating FA 3A: 8/84

IE: *"…given the congruence with emerging LEADER themes, support in this area has now been integrated into the LEADER mechanism."*

LU: *"La priorité 3 sera assurée exclusivement par des mesures nationales…"*
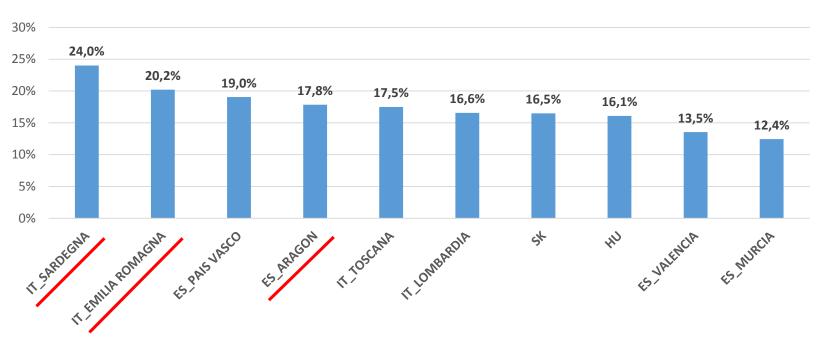
NL: National measures + LEADER

DK + 4/13 DE regions: not a priority/other Funds

FA 3A - Agri-food chain integration & quality

Share of RDP budget allocated to FA 3A

IT - Sardegna	**17.4% of its RDP budget on M14 in 3A**

IT - Sardegna

17.4% of its RDP budget on M14 in 3A

- M14 targeting animal welfare/products quality,
- M09 targeting networks among producers
- M16.4 will create cooperation actions among stakeholders in the supply chain.

IT – Emilia Romagna

16.4% of its RDP budget on M04 in 3A

Modernizing the businesses, focus on competitiveness

ES – Aragon

15.7% of its RDP budget on M04 in 3A

"…only the 10% of the total revenue from food industry come from the trade of products whose origin is certified."

Smart villages

Sub-measure 7.4

Support for broadband infrastructure, including its creation, improvement and expansion, passive broadband infrastructure and provision of access to broadband and public e-government
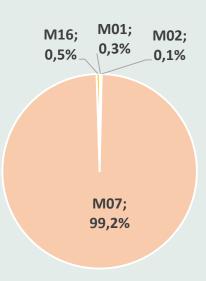
FA 6C ICT - Information & communication technologies

Enhancing the accessibility, use and quality of information and communication technologies (ICT) in rural areas
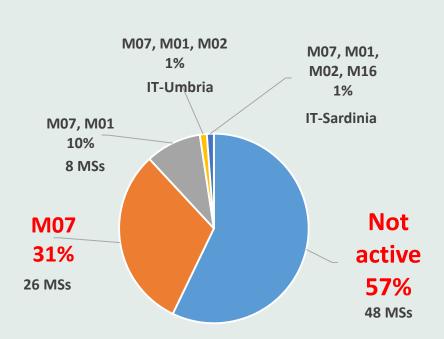
FA 6C - Digital services & rural broadband

Share of budget per measure

M16; 0,5%   M01; 0,3%   M02; 0,1%

M07; 99,2%

Addressed almost totally through sub-measure 7.3:

Support for broadband infrastructure, including its creation, improvement and expansion…

Measures strategy

M07, M01, M02
1%
IT-Umbria

M07, M01, M02, M16
1%
IT-Sardinia

M07, M01
10%
8 MSs

M07
31%
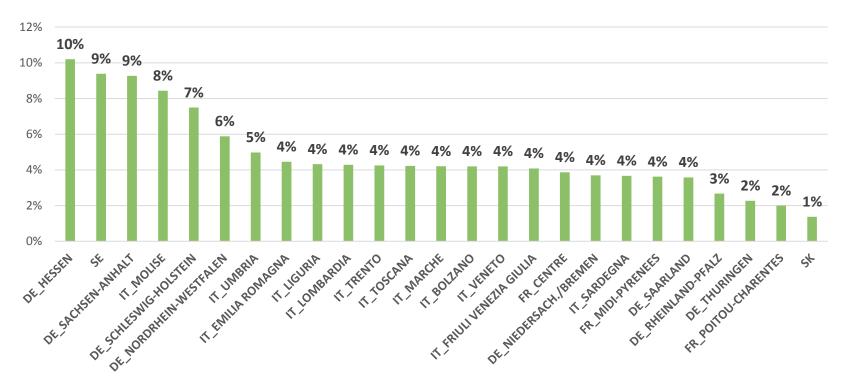26 MSs

Not active
57%
48 MSs

Majorty of RDPs: 6C is not active

Rural Broadband not addressed by the EAFRD?

FA 6C - Digital services & rural broadband

Share of RDP budget allocated to FA 6C

25 RDPs in pole position for FA 6C:

8 DE RDPs

12 IT RDPs

3 FR RDPs